

Automated management reporting

 PT2.0



Scan to watch an in-depth demonstration of Power Packages by PT2.0.

Replace manual month-ends with Power Packages by PT2.0.

Save time.
Create value.

Accountants are experts in business. You are an advisor, not a number cruncher.

Your clients pay for your expertise, not your spreadsheet skills.

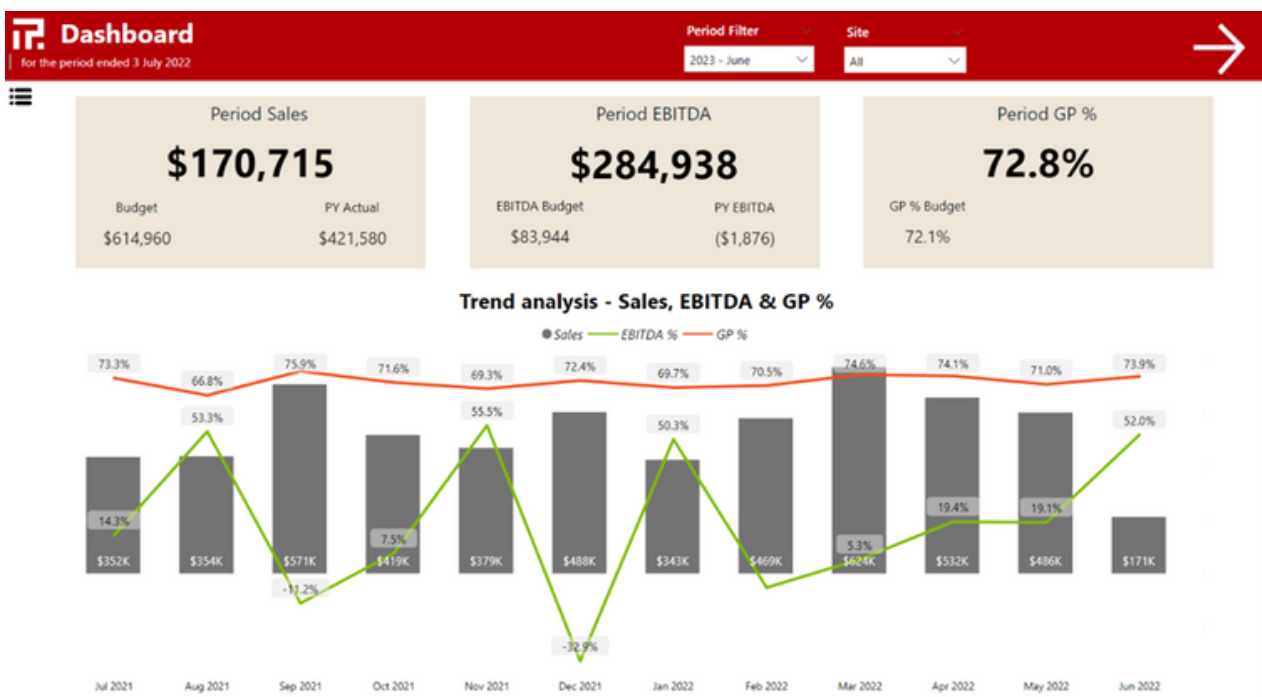
Our reporting packages provide a technology enabled, professional presentation of your client's management accounts so you can start conversations that create value and get to those a-ha moments.

Microsoft Power BI and the Etani Business Platform do the hard yards behind the scenes, linking with Xero files to present a seamless and accurate dataset, refreshed daily.

Segment by tracking categories or Xero entity to report on individual business units or individual Xero entities.

Each management reporting pack includes these core reports, and more:

- Sales Analysis
- Break-Even Analysis
- Debtors and Creditors Analysis
- Profit & Loss (multiple different formats)
- Profit & Loss Projections
- Balance Sheet
- Cash-Flow Statement



Starting out on your advisory journey?

We also have our "Big Picture" Reporting pack that is an advisory led analysis of your client's financials. Scan the QR Code to see it in action.

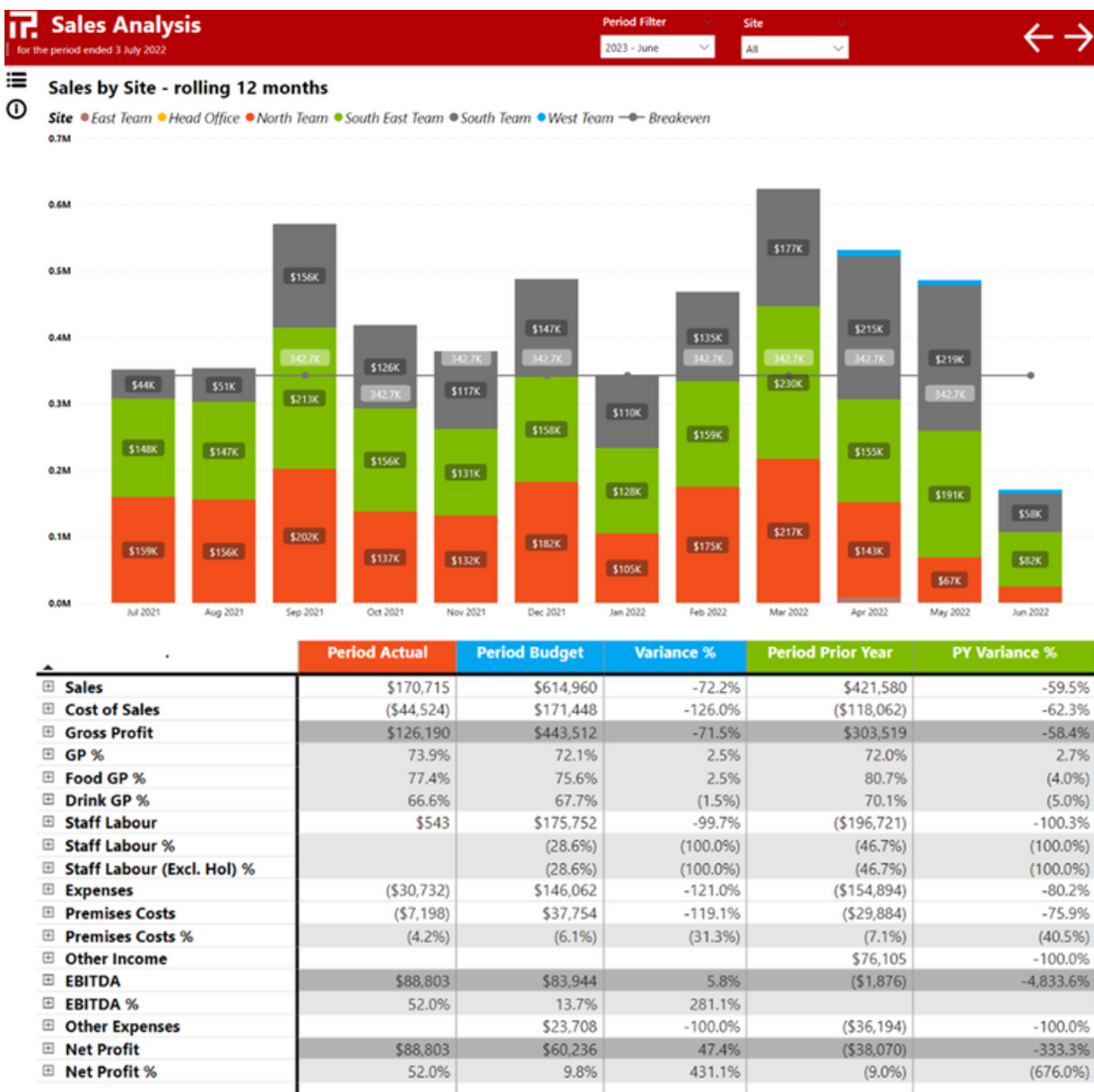


Power Packages by PT 2.0

- ✓ Automated
- ✓ Saves time
- ✓ Consolidated Xero files
- ✓ Easily customisable
- ✓ Accurate via direct data feed
- ✓ Updated daily
- ✓ You're an advisor
- ✓ Starts conversations with business owners

Xero Management Reporting

- ✗ Manual
- ✗ Multiple files and reports
- ✗ Lagging
- ✗ Cookie-cutter
- ✗ Time consuming
- ✗ You're a number cruncher
- ✗ Designed for accountants, not business owners



Book your time with [Dan Beck](#) today to start your Power Packages by PT2.0 journey.

